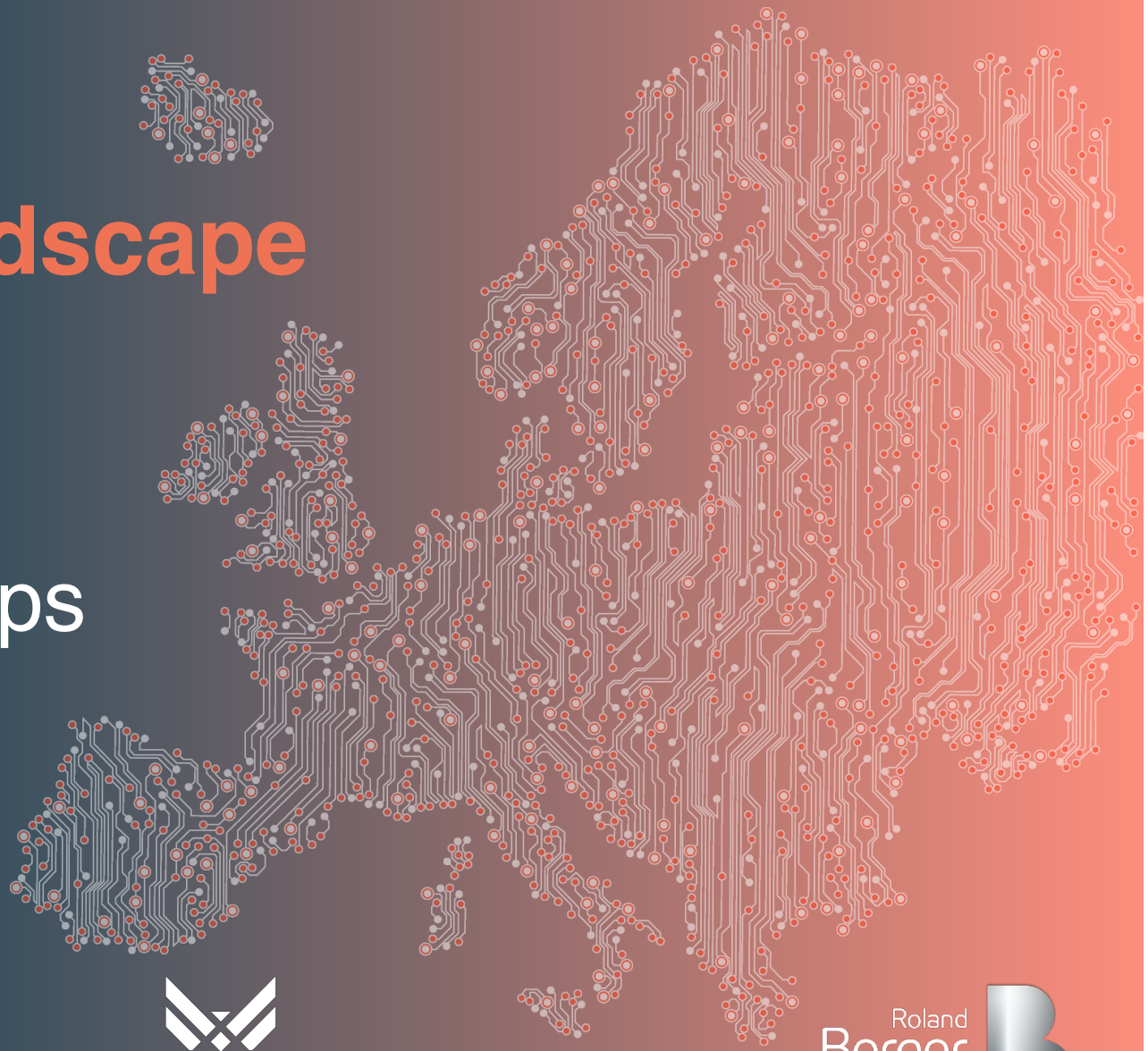
2nd World
LEGAL AI
SUMMIT | 13-14 JUNE, 2019
Hilton Hotel | Berlin, Germany
#LegalAI2019

Global AI Landscape

A Strategy for European Startups



FRANCE DIGITALE

ASGARD

Roland Berger

Global distribution of AI startups

Top countries and cities by number of startups

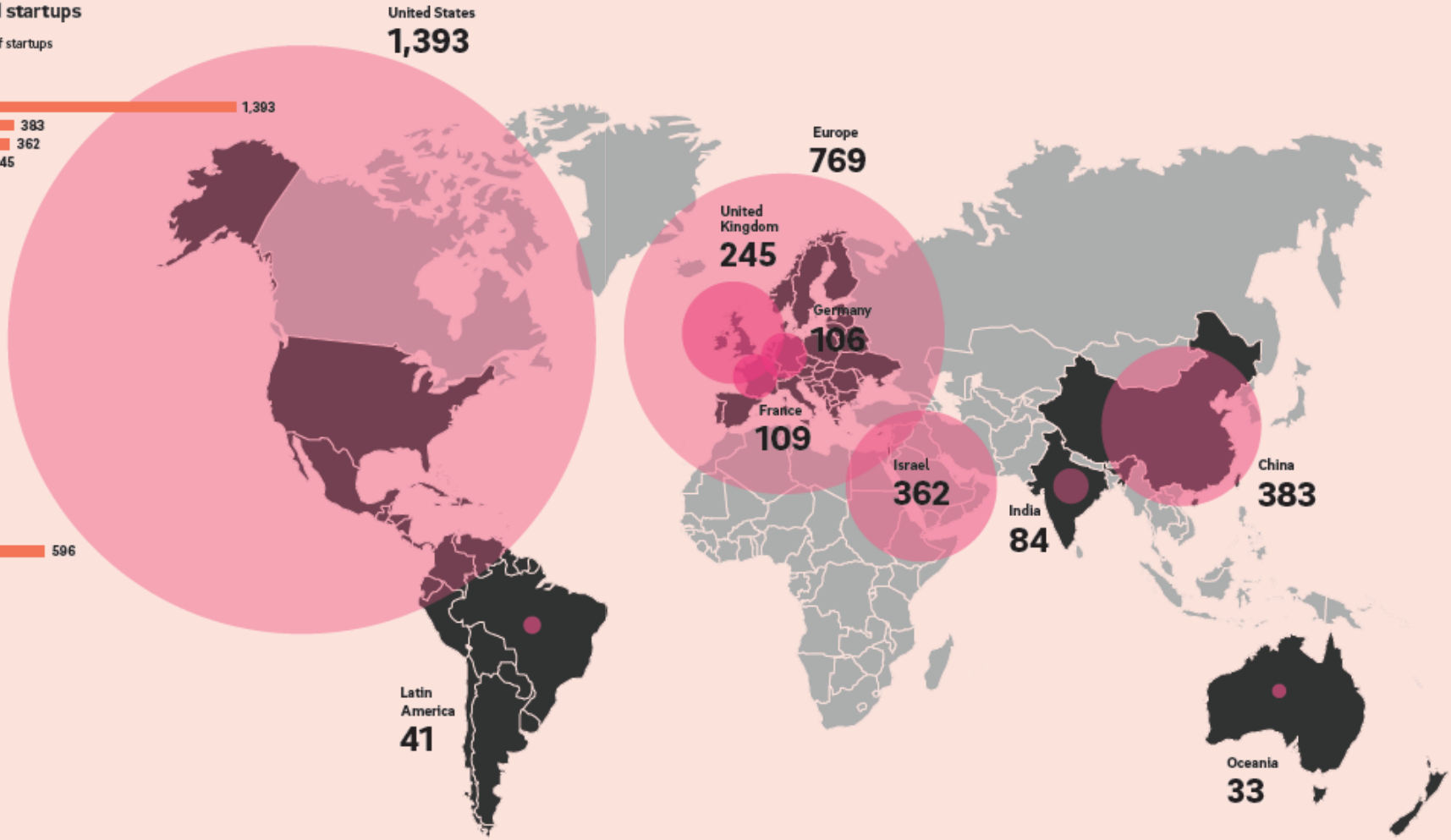
Top countries

1	United States	1,393
2	China	383
3	Israel	362
4	United Kingdom	245
5	Canada	131
6	Japan	113
7	France	109
8	Germany	106
9	India	82
10	Sweden	55
11	Finland	45
12	South Korea	42
13	Spain	39
14	Singapore	35
15	Switzerland	28
16	Australia	27
17	Brazil	26
18	Netherlands	26
19	Italy	22
20	Russia	19

Top regional hubs

Cities' extended urban areas[1,2]

1	San Francisco	596
2	London	211
3	Tel Aviv	189
4	New York	180
5	Beijing	150
6	Boston	102
7	Tokyo	99
8	Shanghai	77
9	Los Angeles	73
10	Paris	73
11	Shenzhen	66
12	Berlin	56
13	Toronto	47
14	Seoul	42
15	Austin	36
16	Washington	36
17	Seattle	35
18	Singapore	35
19	Bangalore	32
20	Helsinki	32



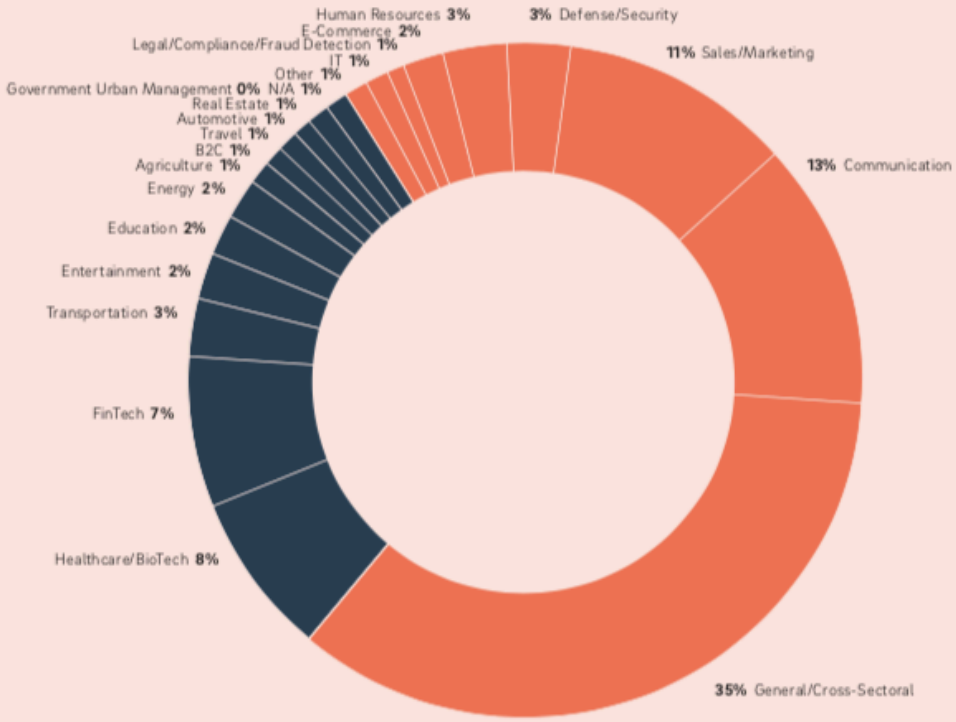
1 Regional hubs comprise a core city plus its extended urban area and wider agglomeration: e.g. San Francisco plus Bay Area, London plus Oxford & Cambridge et al., Beijing plus Tianjin, Shenzhen plus Guangzhou et al., etc.

2 Ranking excluding 180 startups for which information on city was not available – Among them, 130 are located in Israel.

Source: Asgard, CB Insights, Crunchbase, Israeli startups shortlist, AI list Nordics and Baltic, Machine Intelligence 2.0, Chinese AI list, European AI landscape, German AI landscape, Israeli AI startup map, Japanese AI list, UK AI list, French AI ecosystem, Korean AI list, own research.

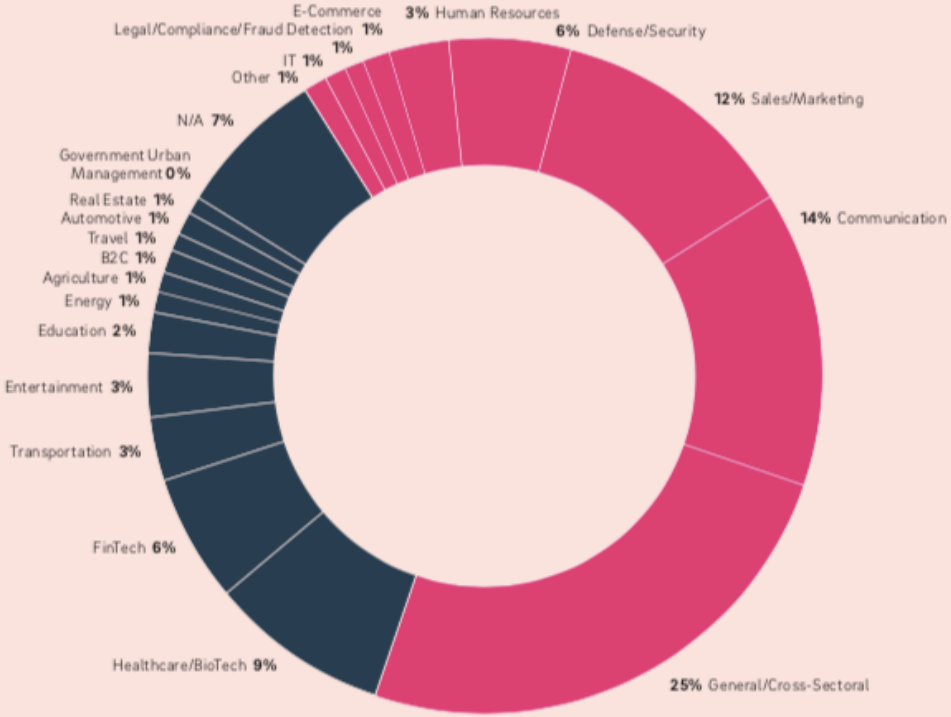
Distribution of AI startups by industry

Europe



70% B2B Services[1]

Worldwide



64% B2B Services[1]

Source: Asgard, CB Insights, Crunchbase, Israeli startups shortlist, AI list Nordics and Baltic, Machine Intelligence 2.0, Chinese AI list, European AI landscape, German AI landscape, Israeli AI startup map, Japanese AI list, UK AI list, French AI ecosystem, Korean AI list, own research.

1 Services include those applicable in all sectors for various industry functions (Communication, Marketing, Security, HR, E-Commerce, Legal, etc.)

FRANCE DIGITALE ASGARD HUMAN VENTURE CAPITAL FOR ARTIFICIAL INTELLIGENCE Roland Berger

RECOMMENDATION

1

Create YES*!

*Young European Startup

RECOMMENDATION

2

Invest YES!

RECOMMENDATION

3

Staff YES!

Innovation For IoT. Accelerated.

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